

Richter Robb Pacific Ins. Service

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CA. # 0708939 NV # 632045

NEW VENTURE QUESTIONNAIRE

Today's Date: ____/____/____ Proposed Effective Date: ____/____/____

Account Name: _____

Producer: _____

1. How many years of experience does the owner have in this industry? ____ years.

2. Provide a complete description of the operations: _____

3. Explain how the applicant will conduct employee interviews, and what level of experience is required from employees: _____

4. The applicant is/has:

a. Commencing to do business for the first time.

1. What is the start date of operations? ____/____/____

b. Just now hiring employee(s) for the first time

1. What is the anticipated hire date? ____/____/____

c. Not had Workers' Comp coverage for employees previously, and is now requesting coverage.

1. Date first employee was first hired? ____/____/____

2. Has there been a lapse in coverage? No Yes

3. If yes, please provide the date(s) of the lapse and the reason for the lapse. _____

5. Is the applicant purchasing a pre-existing business? No Yes

a. If yes, are they retaining current management? No Yes

b. If yes, are they retaining current employees? No Yes

c. Date purchased: ____/____/____

6. Is there a formal written business plan? No Yes

7. Are there written workplace safety policies and procedures? No Yes

8. Explain how the business will be financed: _____

9. If available, please provide a copy of the resume for each owner.

Applicants Signature

Producer Signature

Date: ____/____/____

PLEASE USE A SEPARATE SHEET OF PAPER IF ADDITIONAL SPACE IS REQUIRED